

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 7, 2006

REGISTRATION NO.: 24907

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$225,000.00 (remainder of \$565,000 authorized)

COUNTY: of Cass

DATE OF ISSUE: April 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving the combined waterworks and sewerage system of the City, including without limitation replacing, renovating and repairing existing sewerage system lines

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 30,000.00	03/01/2007
4.000 %	30,000.00	03/01/2008
4.000 %	30,000.00	03/01/2009
4.000 %	30,000.00	03/01/2010
	<hr/> 35,000.00	03/01/2011 *
	35,000.00	03/01/2012 *
	<hr/> 35,000.00	03/01/2013 *
4.000 %	105,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$221,032.80

INTEREST RATE: 4.4918%

ASSESSED VALUATION: \$21,158,395

INDEBTEDNESS: (Including this issue) \$1,475,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29. 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...281; No...59

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable